



WEEKLY AGRICULTURAL REPORT



May 2, 2019



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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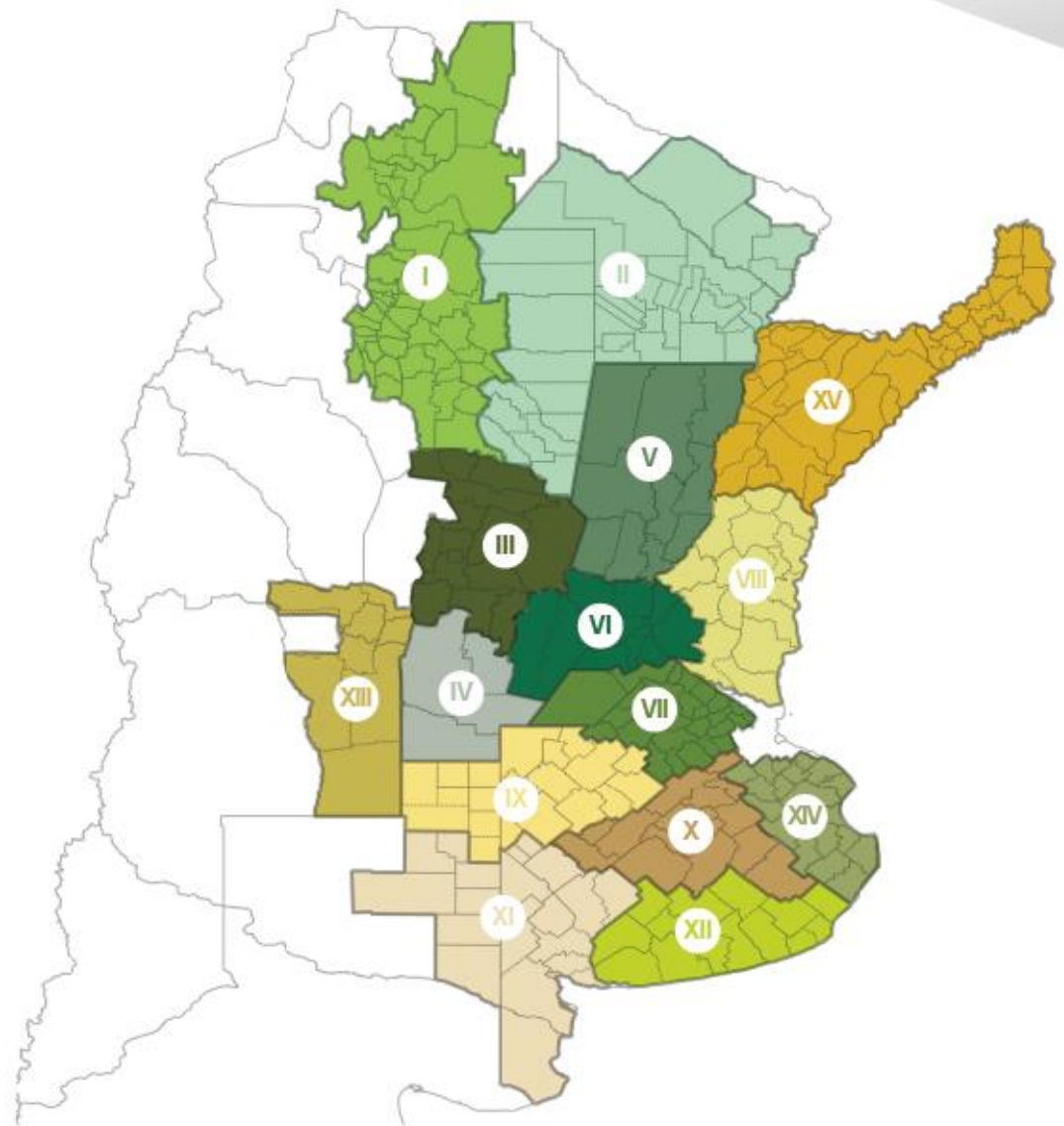
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

AGRICULTURAL WEATHER OUTLOOK: MAY 2 TO 8, 2019

**MODERATE TEMPERATURE RISE, COUPLED WITH
PRECIPITATIONS OVER THE NORTHEAST OF THE
AGRICULTURAL AREA. FINAL MODERATE TEMPERATURE
DROP.**

At the beginning of the perspective, northerly winds will moderately rise temperatures above normal for this time of year, with the exception of the South, which will receive lower values. At the same time, the entry of a storm front will bring precipitations of varying intensity. The most significant values will be observed in the northeast of the Ag. region. later on, the entry of winds from the southwest will lead to a moderate temperature drop.

SOYBEAN

Over the last week, good fieldwork progress has been reported in the center and south of the agricultural area. Harvest has expanded into the provinces of Córdoba, Buenos Aires and Santa Fe, both into first and second croppings. To date, soybeans are 59.3 % collected out of the 17,7 M hectares planted this season. Towards the north of the country, precipitations continue delaying the collection of the unharvested plots. If these conditions persist, they will probably bring yield losses.

CORN

Corn yields are excellent in most of the harvested area. For this reason, more plots will be reassigned to trading rather than to internal use. Under this scenario, our new area projection is 6 M hectares, up 200,000 hectares (Area 04/25/19: 5.8 MHa). Besides, we raise our final production estimate by 2 M tons to 48 M tons.

SORGHUM

Since our last report, grain sorghum harvest has continued expanding into most part of the country. Fieldwork progress, however, has been heterogeneous, especially in the north of the country, where, soggy soils hinder the work of harvesters. The rest of the area has almost completed the collection of early-planted plots. To date, grain sorghum is 30.4 % collected. In absolute numbers, more than 212,000 hectares have been harvested with an average yield of 3.86 Tn/Ha.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2018/19 Season

As of: May 1, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	925,250	16,000	909,250	15.0	136,128	32.9	448,156
II	NEA	1,017,292	46,000	971,292	12.4	120,052	35.2	422,956
III	Ctro N Cba	2,037,850	25,200	2,012,650	65.2	1,311,303	38.8	5,091,849
IV	S Cba	1,637,917	26,800	1,611,117	62.2	1,002,698	34.4	3,453,898
V	Ctro N SFe	1,306,558	89,000	1,217,558	48.4	589,888	34.2	2,016,000
VI	Núcleo Norte	2,594,450	45,900	2,548,550	85.7	2,183,283	42.8	9,335,495
VII	Núcleo Sur	2,439,936	48,400	2,391,536	83.7	2,000,996	39.8	7,973,296
VIII	Ctro E ER	1,300,700	73,200	1,227,500	57.3	702,796	29.6	2,078,033
IX	N LP-OBA	1,970,840	73,000	1,897,840	70.6	1,340,594	39.0	5,233,662
X	Ctro BA	598,942	22,100	576,842	42.8	247,100	33.1	818,895
XI	SO BA-S LP	436,317	17,200	419,117	23.4	97,976	23.6	231,709
XII	SE BA	1,092,592	30,300	1,062,292	28.8	305,645	21.8	667,626
XIII	SL	179,967	4,550	175,417	62.5	109,701	23.6	258,768
XIV	Cuenca Sal	120,807	1,910	118,897	24.2	28,801	33.1	95,336
XV	Otras	40,583	1,370	39,213	33.4	13,109	26.3	34,510
TOTAL		17,700,000	520,930	17,179,070	59.3	10,190,071	37.4	38,160,189

CORN

2018/19 Season

As of: May 1, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NOA	420,000	-	420,000	-	-	-
II	NEA	644,000	-	644,000	-	-	-
III	Ctro N Cba	870,000	3,750	866,250	14.3	124,215	1,210,573
IV	S Cba	740,000	4,800	735,200	16.8	123,152	1,068,062
V	Ctro N SFe	248,000	4,725	243,275	33.7	82,075	651,650
VI	Núcleo Norte	595,000	15,250	579,750	85.8	497,223	5,329,730
VII	Núcleo Sur	478,000	13,320	464,680	81.5	378,632	3,993,090
VIII	Ctro E ER	200,000	6,600	193,400	58.6	113,400	903,704
IX	N LP-OBA	660,000	8,100	651,900	37.0	241,425	2,348,322
X	Ctro BA	330,000	4,100	325,900	31.0	101,080	871,515
XI	SO BA-S LP	182,000	1,200	180,800	20.9	37,716	261,354
XII	SE BA	230,000	1,500	228,500	22.4	51,075	453,939
XIII	SL	246,000	1,200	244,800	16.7	40,800	274,736
XIV	Cuenca Sal	125,000	1,100	123,900	20.0	24,818	210,791
XV	Otras	32,000	750	31,250	55.0	17,188	100,895
TOTAL		6,000,000	66,395	5,933,605	30.9	1,832,798	17,678,358

SORGHUM

2018/19 Season

As of: May 1, 2019

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	21,000	500	20,500	9.0	1,845	28.0	5,166
II	NEA	190,000	7,500	182,500	16.0	29,200	29.7	86,651
III	Ctro N Cba	70,000	2,000	68,000	35.0	23,800	54.2	128,900
IV	S Cba	25,000	1,450	23,550	40.0	9,420	52.0	48,984
V	Ctro N SFe	130,000	10,000	120,000	58.0	69,600	33.2	230,751
VI	Núcleo Norte	25,000	2,200	22,800	55.0	12,540	54.0	67,709
VII	Núcleo Sur	14,000	1,100	12,900	45.0	5,805	59.7	34,663
VIII	Ctro E ER	60,000	3,800	56,200	70.0	39,340	33.2	130,615
IX	N LP-OBA	35,000	500	34,500	16.0	5,520	50.0	27,600
X	Ctro BA	8,500	300	8,200	7.0	574	48.0	2,755
XI	SO BA-S LP	70,000	500	69,500	2.0	1,390	22.0	3,058
XII	SE BA	6,500	120	6,380	4.0	255	28.0	715
XIII	SL	40,000	350	39,650	20.0	7,930	40.0	31,720
XIV	Cuenca Sal	22,000	500	21,500	11.0	2,365	45.0	10,643
XV	Otras	13,000	280	12,720	20.0	2,544	32.0	8,141
TOTAL		730,000	31,100	698,900	30.4	212,128	38.6	818,070